

NOTICE OF PUBLIC HEARINGS OF CITY OF BROWNSBORO FARMS, KENTUCKY  
AND  
LOUISVILLE/JEFFERSON COUNTY METROPOLITAN GOVERNMENT  
WITH RESPECT TO THE ISSUANCE OF  
CITY OF BROWNSBORO FARMS, KENTUCKY INDUSTRIAL BUILDING REVENUE  
NOTE, SERIES 2021 (KENTUCKY COUNTRY DAY SCHOOL, INC. PROJECT)

The City of Brownsboro Farms, Kentucky (the “Issuer”) and the Louisville/Jefferson County Metropolitan Government (the “Host”), by their representatives, will remotely hold public hearings at the following places, dates and times concerning the issuance of the not to exceed \$13,500,000 City of Brownsboro Farms, Kentucky, Industrial Building Revenue Note, Series 2021 (Kentucky Country Day School, Inc. Project (the “Note”), which is being issued in conformity with Section 103.210 of the Kentucky Revised Statutes, as amended. The Note is being issued to (i) finance all or a portion of the renovation, construction, equipping, expansion and/or installation by Kentucky Country Day, Inc. (the “Borrower”), a Kentucky non-profit corporation, of the facility at 4100 Springdale Road, Louisville, Kentucky (the “School Site”) in an amount not to exceed \$12,500,000 consisting of a Lower School, Middle School, STEAM Academic Center and Athletic Center; (ii) finance routine capital expenditures at the facility at the School Site ((i) and (ii) collectively, the “New Project”), and (iii) currently refund (the “Refunding”, which together with the New Project, the “Project”) the refinancing in an amount not to exceed \$1,950,000 of a portion of the outstanding debt of the Borrower in the original principal amount of \$7,000,000 evidenced by the promissory note, dated as of November 1, 2019, from the Borrower in favor of Stock Yards Bank & Trust Company, which in turn refinanced the City of Brownsboro Farms, Kentucky Educational Facilities Revenue Bonds, Series 2009A (Kentucky Country Day School, Inc. Project), which currently refunded the City of Brownsboro Farms, Kentucky Educational Facilities Revenue Bonds, Series 1999 (Kentucky Country Day School, Inc. Project) (the “1999 Bonds”). The 1999 Bonds were used by the Borrower to finance site improvements and the construction and equipping of a new high school building and related facilities at the School Site. A portion of the proceeds of the Note may be used to pay the costs of issuance related to the Note issued in connection with the Project. The Project is located within the incorporated city limits of the Host and therefore, it is necessary for each of the Issuer and the Host to hold a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, requiring that the governmental unit issuing the Note and each governmental unit having jurisdiction of the area in which any facility, including this Project, with respect to which financing is to be provided from the net proceeds of the Note is located.

HEARING DATES AND TIMES:

April 21, 2021  
7:30 p.m.  
Brownsboro Farms Community Center  
3611 Cascade Road  
Brownsboro Farms, Kentucky 40241

April 21, 2021  
10:00 a.m.  
Louisville/Jefferson County Metropolitan  
Government  
200 S. Fifth Street, Suite 300N  
Louisville, Kentucky 40202

THE NOTE DOES NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE LOUISVILLE/JEFFERSON COUNTY METROPOLITAN GOVERNMENT, THE CITY OF BROWNSBORO FARMS, OR THE COMMONWEALTH OF KENTUCKY.

**Due to the current health emergency, members of the general public will not be able to attend either of these public hearings in person.** However, for each of the public hearings, interested persons are invited to express their views concerning the proposed issuance of the Note in one or more of the following ways: (1) by participating in the public hearing of the Issuer through a remote conferencing service (at no cost) by either (a) clicking on the following link: <https://us02web.zoom.us/j/88991734151>, and entering meeting ID: 88991734151, to participate in the public hearing of the Issuer by videoconference or (b) clicking on the following link to find your local number: : <https://us02web.zoom.us/u/kyQJId1cI>, and entering the following meeting ID when prompted: 88991734151, to participate in the public hearing of the Issuer by teleconference; (2) written comments may also be given by submitting them to Dennis Branson, by calling him at (502) 298-9784, by emailing him at [DLbranson@aol.com](mailto:DLbranson@aol.com) or by writing him in care of City of Brownsboro Farms, Kentucky, 3906 Fallen Timber Drive, Louisville, Kentucky 40241, prior to the public hearing of the Issuer; (3) by participating in the public hearing of the Host through a remote conferencing service (at no cost) by either (a) clicking on the following link: <https://louisvilleky.webex.com/louisvilleky/j.php?MTID=maec91fb2fb86d78117b8ba01347cad16>, entering meeting number (access code if needed): 160 697 3206, and entering meeting password (if needed): xrXhXHwP835, or (b) joining by phone by calling 1-415-655-0001 and entering the meeting number; or (4) written comments may also be given by submitting them to Laura Ferguson, by calling her at (502) 574-0129, by emailing her at [Laura.Ferguson@louisvilleky.gov](mailto:Laura.Ferguson@louisvilleky.gov) or by writing her in care of Louisville/Jefferson County Metropolitan Government, Louisville/Jefferson County Metropolitan Government, 200 S. Fifth Street, Suite 300N, Louisville, Kentucky 40202, prior to the public hearing of the Host.

The City Commission of the City of Brownsboro Farms, Kentucky  
8455 Brownsboro Road  
Brownsboro Farms, Kentucky 40241  
Attention: City Clerk

/s/ Dennis Branson  
City Clerk  
City of Brownsboro Farms, Kentucky